

Financial Services Company
GCC Daily Report

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FSC Daily Report

21/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,842.76	0.1	9.2	17.9	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	977.24	(0.1)	2.2	12.8	14.8	1.5	1.6	2.49%
MSCI FM FRONTIER MARKETS	477.38	(0.1)	1.1	9.0	13.3	1.6	1.8	4.72%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	527.00	(0.2)	(5.6)	12.5	14.6	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,713.92	0.4	(3.0)	15.3	10.7	1.1	0.8	4.43%
Tadawul All Share Index	11,324.94	(0.2)	8.1	17.1	21.6	2.2	2.1	2.96%
Dubai Financial Market General Index	3,544.53	(0.3)	6.2	8.6	12.2	1.2	1.0	5.01%
FTSE ADX GENERAL INDEX	9,478.69	(0.3)	(7.2)	29.0	18.2	2.6	1.9	1.88%
Qatar Exchange Index	10,651.45	0.1	(0.3)	12.7	14.9	1.5	1.5	4.64%
Bahrain Bourse All Share Index	1,947.81	0.2	2.8	6.7	11.9	0.7	1.0	8.89%
Boursa Kuwait All Share Price Return I	6,819.46	0.3	(6.5)	16.7	20.4	1.5	1.5	4.24%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	513.32	0.2	1.5	14.1	16.6	1.6	1.7	2.34%
MSCI AC Asia Ex. Japan Index	628.46	(0.1)	1.5	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	30,808.35	0.8	18.1	30.4	22.0	1.9	1.8	1.98%
S&P/ASX 200	7,279.52	0.6	3.4	14.8	19.2	2.1	2.1	4.49%
Hang Seng Index	19,450.57	(1.4)	(1.7)	10.5	11.7	1.1	1.1	0.00%
NSE Nifty 50 Index	18,203.40	0.4	0.5	22.0	24.8	3.3	3.0	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.63	0.7	10.6	13.6	16.7	1.8	1.7	3.33%
MSCI Emerging Markets Europe Index	98.56	1.3	5.2	5.8	7.1	1.1	0.9	3.77%
FTSE 100 Index	7,756.87	0.2	4.1	10.9	15.0	1.7	1.6	4.05%
Deutsche Boerse AG German Stock In	16,275.38	0.7	16.9	13.3	15.9	1.4	1.6	3.50%
CAC 40 Index	7,491.96	0.6	15.7	12.7	16.9	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,157.45	(0.2)	9.1	20.0	22.1	3.9	3.7	1.70%
S&P 500 INDEX	4,191.98	(0.1)	9.2	20.0	22.0	4.0	3.9	1.65%
Dow Jones Industrial Average	33,426.63	(0.3)	0.8	19.3	19.2	4.3	4.4	2.11%
NASDAQ Composite Index	12,657.90	(0.2)	20.9	35.2	35.9	5.1	5.3	0.85%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.4	-0.3	-10.9	-34%	138%
Gold Spot \$/Oz	1,977.8	1.0	8.4	-4%	88%
BRENT CRUDE FUTR Jul23	75.6	-0.4	-10.2	-27%	77%
Generic 1st'OQA' Future	74.3	-0.3	-5.8	-41%	303%
LME COPPER 3MO (\$)	8,251.5	1.0	-1.4	-23%	91%
SILVER SPOT \$/OZ	23.9	1.5	-0.4	-18%	99%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,713.92							
Change	17.31	0.37%						
Previous Close	4,696.61		Financial Sector	7,654.24	7,591.84	0.82%	0.70%	-3.15%
Open	4,698.12		Industry Sector	6,086.08	6,073.86	0.20%	-3.34%	-5.31%
Day's High	4,762.91		Services Sector	1,702.40	1,705.86	-0.20%	-2.56%	5.31%
Day's Low	4,698.12		MSX Shariah Index	469.94	470.04	-0.02%	-3.73%	-6.98%
YTD Change	-2.95%							
Volume Mn	6.40							
MSX30 Value Traded Mn	1.41							
Traded / Listed Stocks	52.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL OMANIYA FINANCIAL SERVICES	0.134	9.84%	BARKA WATER AND POWER	0.066	-8.33%	BANK MUSCAT	0.268	1519.8
CONSTRUCTION MATERIAL INDUSTR	0.060	7.14%	AL MADINA INVESTMENT HOLDING	0.040	-4.76%	SEMBCORP SALALAH	0.100	558.3
OMAN INV&FIN SUB.B	0.080	5.26%	ALANWAR INVESTMENT	0.087	-2.25%	BANK NIZWA	0.093	432.8
TAAGEER FINANCE	0.091	3.41%	SEMBCORP SALALAH	0.100	-1.96%	NATIONAL BANK OMAN	0.287	370.1
DHOFAR FOODS AND INVESTMENT	0.065	3.18%	MUSCAT FINANCE	0.057	-1.72%	ALANWAR INVESTMENT	0.087	290.9

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,324.94							
Change	-19.46	-0.17%	Tadawul Banks	11,439.99	11,441.00	-0.01%	-0.01%	0.97%
Previous Close	11,344.40		Tadawul Energy	6,042.04	6,054.00	-0.20%	-0.20%	-1.68%
Open	11,351.36		Tadawul Utilities	7,352.67	7,378.11	-0.34%	-0.34%	-2.85%
Day's High	11,368.28		Tadawul Telecom	7,894.06	7,931.76	-0.48%	-0.48%	-0.83%
Day's Low	11,315.06		Tadawul Insurance	7,089.50	7,187.86	-1.37%	-1.37%	9.69%
YTD Change	8.08%		Tadawul Retailing	8,079.36	8,119.87	-0.50%	-0.50%	1.24%
Volume Mn	171,248.69		Tadawul Food & Beverages	5,469.67	5,473.34	-0.07%	-0.07%	2.31%
Value Traded Mn	6,718.97		Tadawul Media	23,820.42	24,134.79	-1.30%	-1.30%	-5.27%
Traded / Listed Stocks	223	228	Tadawul Materials	6,631.03	6,660.48	-0.44%	-0.44%	-0.92%
			Tadawul Capital Goods	6,973.83	6,927.07	0.68%	0.68%	6.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MIDDLE EAST HEALTHCARE CO	58.50	9.96%	GROUP FIVE PIPE SAUDI LTD	21.00	-8.70%	AL KATHIRI HOLDING CO	3.40	4479.8
SAUDI PHARMACEUTICAL INDUSTR	33.75	9.93%	WATANI IRON STEEL CO	51.90	-6.99%	MIDDLE EAST PAPER CO	33.45	3662.1
ALLIED COOPERATIVE INSURANCE	16.10	6.62%	MIDDLE EAST PAPER CO	33.45	-6.69%	MIDDLE EAST HEALTHCARE CO	58.50	3018.2
MEDITERRANEAN & GULF INSURAN	9.89	6.12%	SAUDI MARKETING CO	27.00	-4.26%	BANK AL-JAZIRA	17.78	2962.7
NATIONAL MEDICAL CARE CO	109.80	4.57%	MATAAM BAYT ALSHATIRA LILWAJ	77.10	-3.63%	THE SAUDI NATIONAL BANK	37.90	2807.6

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,544.53							
Change	-10.97	-0.31%						
Previous Close	3,555.50		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,555.50		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,555.91		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,536.91		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.06		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	83,561.49		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	167.44		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.683	5.08%	AL RAMZ CORPORATION INVESTME	1.45	-2.68%	DEYAAR DEVELOPMENT PJSC	0.68	11971.50
ISLAMIC ARAB INSURANCE COM	0.708	2.61%	SHUAA CAPITAL PSC	0.378	-2.58%	AMANAT HOLDINGS PJSC	1.01	10592.25
AMLAK FINANCE	0.806	1.51%	EMIRATES NBD PJSC	13.85	-1.07%	AJMAN BANK PJSC	1.90	8143.23
ARAMEX PJSC	3.11	1.30%	DEYAAR DEVELOPMENT PJSC	0.676	-1.02%	UNION PROPERTIES PJSC	0.28	6978.43
UNION PROPERTIES PJSC	0.28	1.08%	EMIRATES INTEGRATED TELECOMM	5.05	-0.98%	DUBAI ELECTRICITY & WATER AU	2.49	6903.05

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,478.69							
Change	-29.98	-0.32%						
Previous Close	9,508.67		Financial	16,093.95	16,144.10	-0.31%		-1.53%
Open	9,508.67		Telecommunication	5,444.29	5,442.96	0.02%		-8.00%
			Consumer Services	9,751.67	9,863.28	-1.13%		-1.39%
Day's High	9,513.39		Basic Material	5,283.45	5,289.12	-0.11%		-6.96%
Day's Low	9,478.69		Industrials	3,071.14	3,135.30	-2.05%		-11.51%
YTD Change	-7.17%		Utilities	12,329.45	12,329.45	0.00%		-4.31%
			Energy	2,159.90	2,143.20	0.78%		-6.18%
Volume Mn	114,842.59		Health Care	3,142.31	3,092.38	1.61%		-1.42%
Value Traded Mn	616.90		Real Estate	7,716.49	7,804.69	-1.13%		-2.16%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.98	10.00%	FUJAIRAH CEMENT INDUSTRIES	0.369	-10.00%	ESHRAQ INVESTMENTS PJSC	0.55	20538.28
RAS AL KHAIMAH WHITE CEMENT	1.2	5.26%	METHAQ TAKAFUL INSURANCE	0.651	-6.06%	MULTIPLY GROUP	3.11	16430.33
ESHRAQ INVESTMENTS PJSC	0.545	4.81%	APEX INVESTMENT CO PSC	1.79	-3.76%	CHIMERA S&P UAE SHI ETF A	6.62	13933.57
RESPONSE PLUS HOLDING PJSC	4.3	3.86%	ALPHA DHABI HOLDING PJSC	18.78	-2.80%			8827.21
ABU DHABI NATIONAL TAKAFUL C	5.7	3.64%	FIRST ABU DHABI BANK PJSC	13.62	-1.87%	DANA GAS	0.81	6409.86

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,651.45							
Change	7.51	0.07%	Total Return	22,859.50	22,843.39	0.07%	0.07%	4.62%
Previous Close	10643.94		Rayan Islamic	4,742.25	4,722.18	0.43%	0.43%	4.32%
Open	10633.43		All Share	3,592.49	3,584.85	0.21%	0.21%	5.72%
Day's High	10666.24		Banks & Finance	4,460.83	4,455.81	0.11%	0.11%	6.82%
Day's Low	10617.67		Industrials	4,122.93	4,108.06	0.36%	0.36%	2.17%
YTD Change	-0.0027731		Transportation	4,676.10	4,652.33	0.51%	0.51%	4.29%
Volume Mn	438.2359		Real Estate	1,597.34	1,571.35	1.65%	1.65%	9.16%
Value Traded Mn	717.8421		Insurance	2,254.61	2,246.99	0.34%	0.34%	10.33%
Traded / Listed Stocks	20	51	Telecommunications	1,620.67	1,649.68	-1.76%	-1.76%	10.62%
			Consumer Goods	8,003.89	7,950.38	0.67%	0.67%	3.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.00	9.95%	OOREDOO QPSC	10.82	-2.43%	MAZAYA REAL ESTATE DEVELOPME	0.79	73400.77
MAZAYA REAL ESTATE DEVELOPME	0.79	9.94%	QATAR EXCHANGE INDEX ETF	10.30	-0.87%	SALAM INTERNATIONAL INVESTME	0.73	66066.28
SALAM INTERNATIONAL INVESTME	0.73	9.88%	AL MEERA CONSUMER GOODS CO	14.75	-0.61%	ALJARAH HOLDING COMPANY QPS	0.90	50280.86
QATAR & OMAN INVESTMENT CO	0.74	8.22%	DOHA BANK QPSC	1.66	-0.54%	ESTITHMAR HOLDING QPSC	2.24	45507.39
DLALA HOLDING	1.41	7.25%	QATAR FUEL QSC	16.53	-0.42%	QATAR GERMAN CO FOR MEDICAL	2.11	29204.18

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,947.81							
Change	4.76	0.24%						
Previous Close	1,943.05		MSCI Bahrain	144.89	144.89	0.00%	0.00%	6.79%
Open	1,943.49		MSCI Bahrain Domestic Islamic	51.19	51.19	0.00%	0.00%	3.37%
Day's High	1947.810		MSCI Bahrain Net TR USD	368.53	368.53	0.00%	0.00%	7.37%
Day's Low	1942.610							
YTD Change	2.77%							
Volume Mn	3,794.02							
Value Traded Mn	0.942							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.14	3.70%	UNITED GULF INVESTMENT CORP	0.06	-9.52%	AL SALAM BANK BSC	0.14	7862.26
BBK BSC	0.53	2.51%	GULF HOTEL GROUP B.S.C	0.41	-0.49%	NATIONAL BANK OF BAHRAIN BSC	0.62	582.33
NATIONAL BANK OF BAHRAIN BSC	0.62	0.16%	ALUMINIUM BAHRAIN BSC	1.07	-0.47%	ALUMINIUM BAHRAIN BSC	1.07	190.00
-	-	-	AL BARAKA GROUP B.S.C	0.31	-0.32%	GULF HOTEL GROUP B.S.C	0.41	123.31
-	-	-	-	-	-	AL BARAKA GROUP B.S.C	0.31	53.16

Boursa Kuwait

	6,819.46		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,819.46							
Change	18.88	0.28%	Industrials	974.98	967.93	0.73%	-3.04%	-9.63%
Previous Close	6,800.58		Banks	1,670.14	1,664.61	0.33%	-4.90%	-6.90%
Open	6,812.56		Consumer Service	527.77	520.11	1.47%	15.51%	9.96%
			Technology	581.27	582.00	-0.13%	-0.13%	-16.51%
Day's High	6,866.07		Real Estate	1,097.77	1,087.56	0.94%	-4.07%	-9.18%
Day's Low	6,812.19		Financial Services	1,166.30	1,173.88	-0.65%	-5.21%	-7.23%
YTD Change	-6.48%		Telecom	1,085.82	1,084.25	0.14%	-7.56%	-8.10%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.15		Insurance	2,137.87	2,146.19	-0.39%	1.14%	37.85%
Value Traded Mn	53.79		Basic Materials	876.51	867.72	1.01%	-1.74%	1.32%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MANAR FINANCING & LEASING	57.70	9.90%	ENERGY HOUSE HOLDING CO KSCP	50.00	-16.11%	BOUBYAN BANK K.S.C	590.00	35603.48
HAYAT COMMUNICATIONS	65.70	5.97%	DAR AL THURAYA REAL ESTATE C	94.70	-13.91%	KUWAIT FINANCE HOUSE	722.00	10675.26
AL ARABIYA REAL ESTATE CO	53.00	3.92%	NATIONAL INVESTMENTS CO	201.00	-10.67%	COMMERCIAL BANK OF KUWAIT	502.00	9481.15
KFIC INVEST KSCP	68.90	2.99%	KUWAIT & GULF LINK TRANSPORT	44.20	-7.72%	JIYAD HOLDING CO KSC	17.90	7794.67
A'AYAN REAL ESTATE CO SAK	72.40	2.99%	BAYAN INVESTMENT HOLDING CO	19.00	-5.00%	NATIONAL INVESTMENTS CO	201.00	6194.81

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